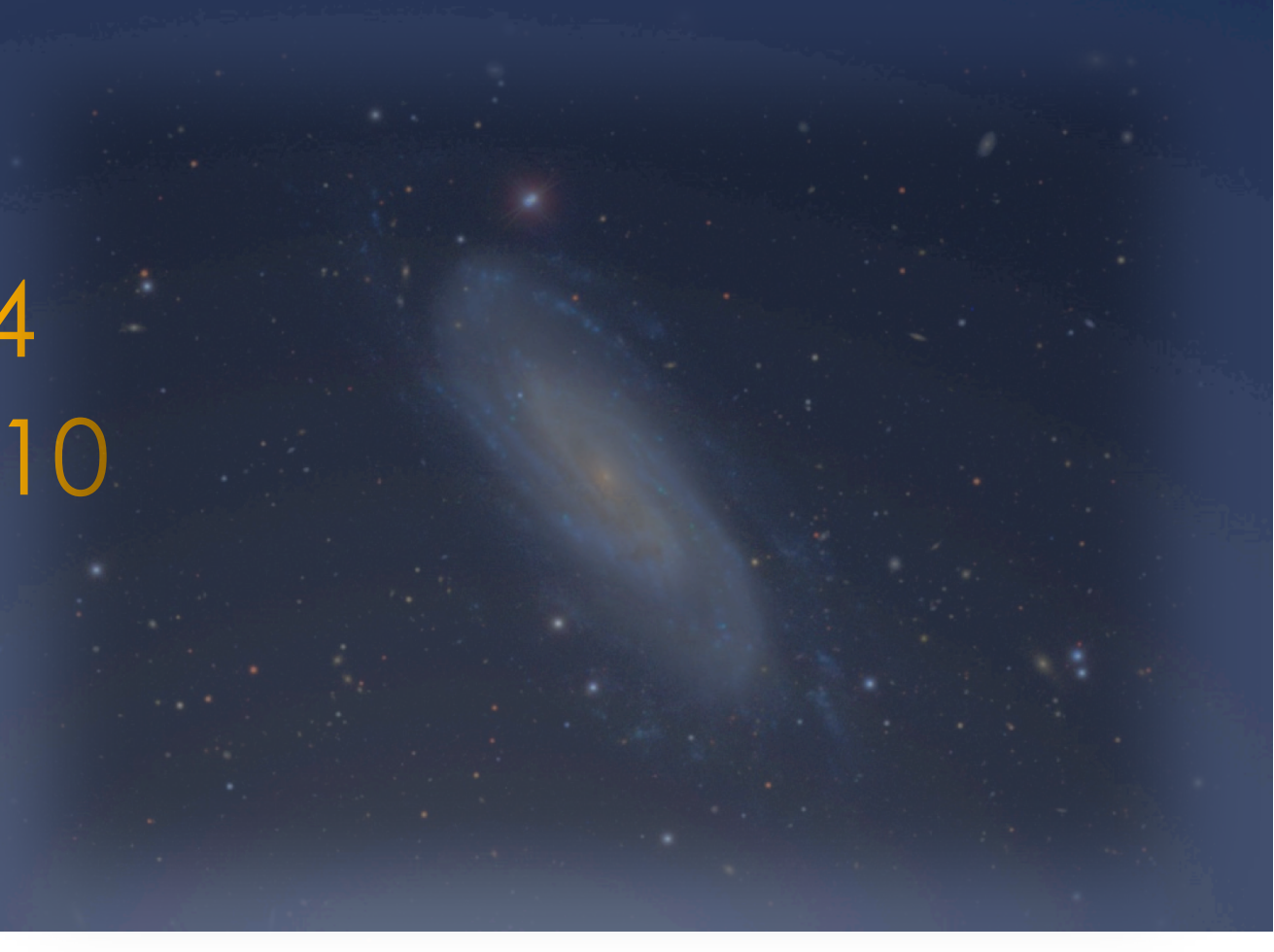


Astronomy 330

Lecture 14
20 Oct 2010



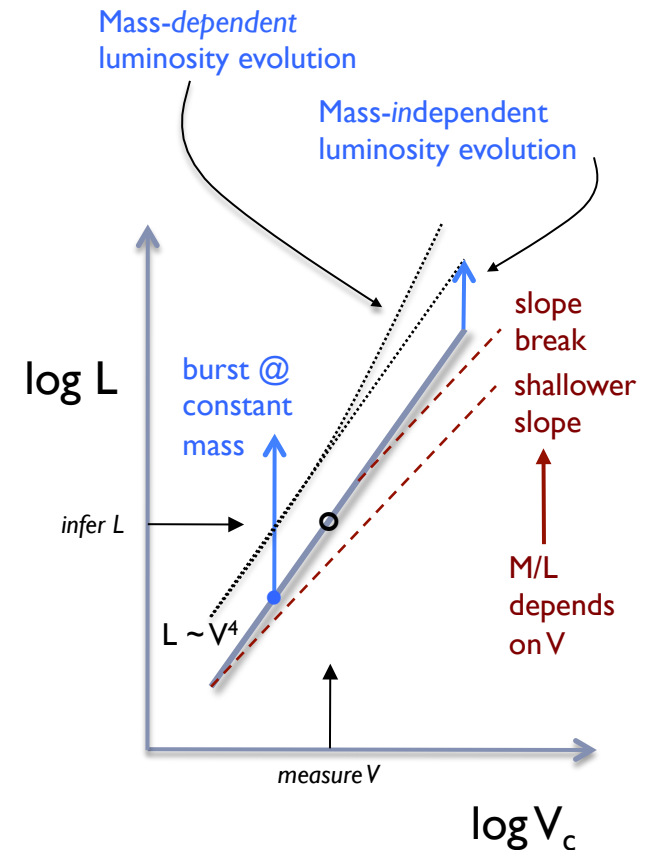
Project Groups

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Outline

- ▶ Review:
 - ▶ Scaling relations
 - ▶ Tully-Fisher:
 - Why so good?
 - An evolutionary diagnostic and cosmological tool
- ▶ Continue with:
 - ▶ Dynamics of collisionless systems



Recall: Dynamics of collisionless systems

► Motivation:

- Circular rotation is too simple and v_c gives us too little information to constrain Φ and hence ρ (e.g., rotation curves)
- Without Φ and hence ρ we can't understand how mass has assembled and stars have formed
 - We can't even predict how the Tully-Fisher relation should evolve
- Gas is messy because it requires understanding hydrodynamics, and likely magneto-hydrodynamics.
- At our disposal are stars, nearly collisionless tracers of Φ !




Recall: Dynamics of collisionless systems

- ▶ How we'll proceed:


- ▶ Start with the Continuity Equation (CE)
- ▶ Use CE to motivate the Collisionless Boltzmann Equation (CBE), like CE but with a force term (remember $\nabla \Phi(\mathbf{x})!$)
- ▶ Develop moments of CBE to relate \mathbf{v} and σ and higher-order moments of velocity to Φ and ρ .

- ▶ Applications to realistic systems and real problems

- ▶ Velocity ellipsoid
- ▶ Asymmetric drift



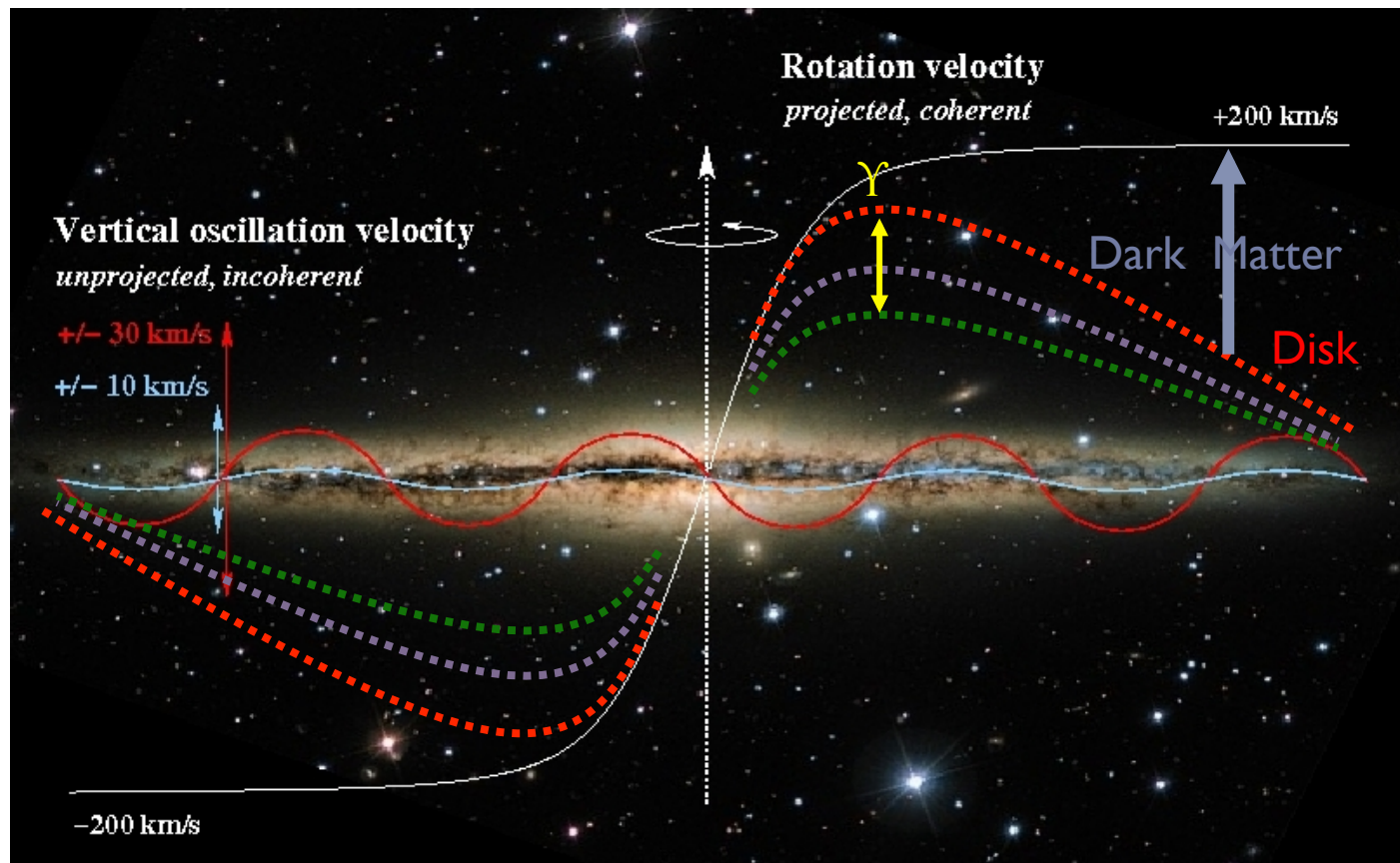
Don't be intimidated by moment-integrals of differential equations in cylindrical coordinates: follow the terms, and look for physical intuition.



Disk heating
Disk mass
Disk stability

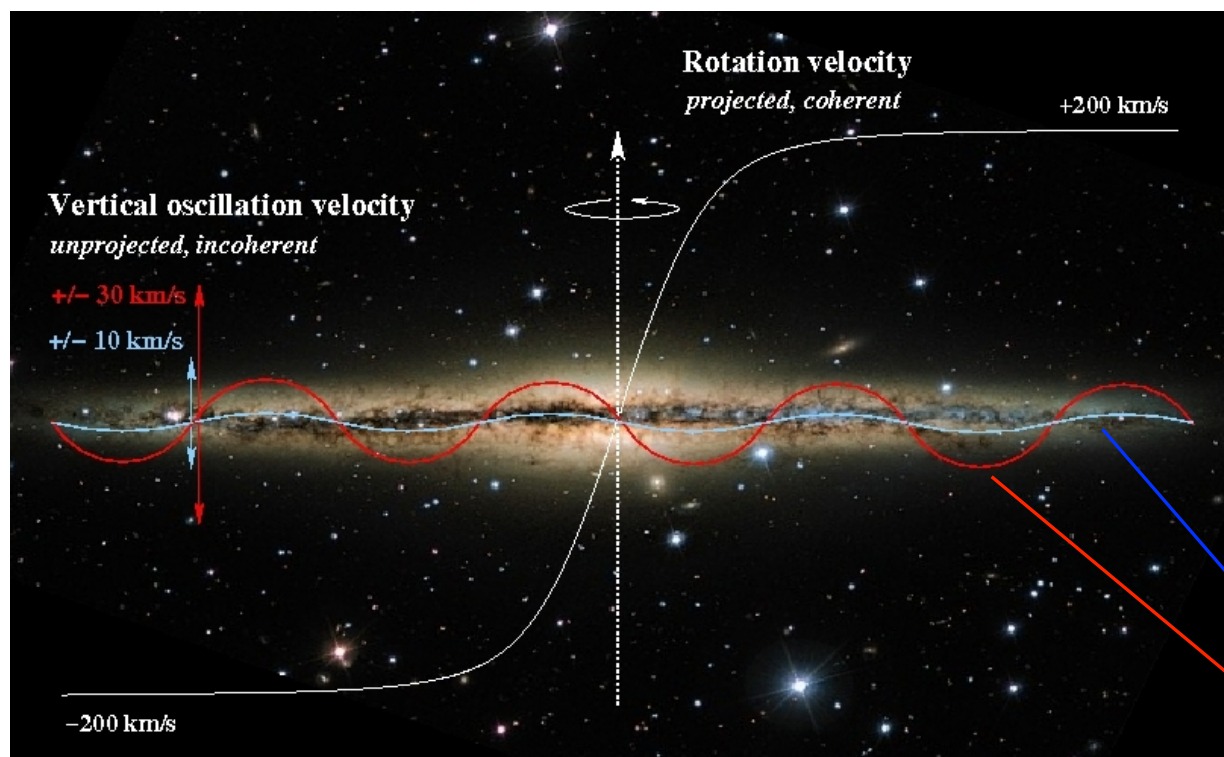
Example: Breaking the Disk-Halo Degeneracy

- Rotation provides the *total* mass within a given radius.
- Vertical oscillations of disk stars provides *disk* mass within given height

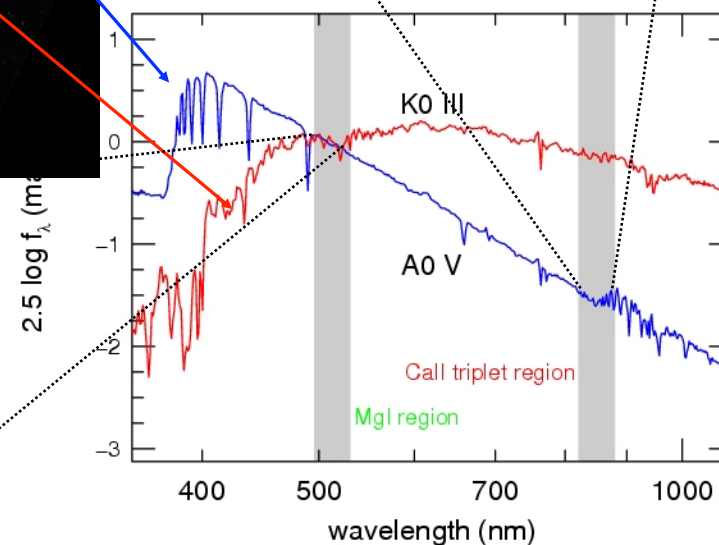
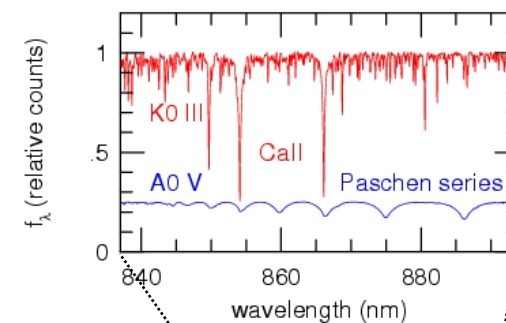


Vertical oscillations: a direct, dynamical approach

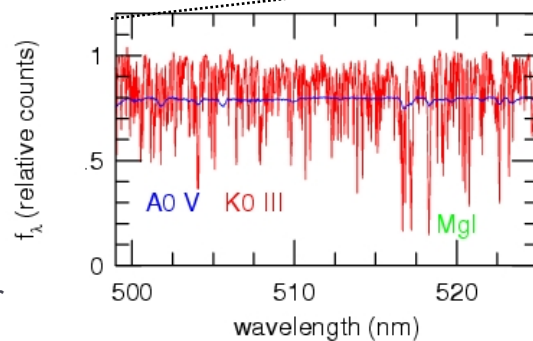
The kinematic signal



$$\lambda/\delta\lambda = 11,000$$



- ▶ Young stars
 - ▶ Hot: weak or intrinsically broad lines
 - ▶ Dynamically cold, thin layer (extinction)
- ▶ Old stars
 - ▶ Cool: many strong, narrow lines
- ▶ Dynamically warm, thick layer



Disk Mass formula

Use *statistical* measure of *disk thickness* from edge-on galaxies ...

vertical
distribution*

thickness

vertical
oscillations

$$\Sigma = 100 \left(\frac{k}{3/2} \right)^{-1} \left(\frac{h_z}{444 \text{ pc}} \right)^{-1} \left(\frac{\sigma_z}{30 \text{ km/s}} \right)^2 M_{\text{sol}} \text{ pc}^{-2}$$

Disk mass
surface density

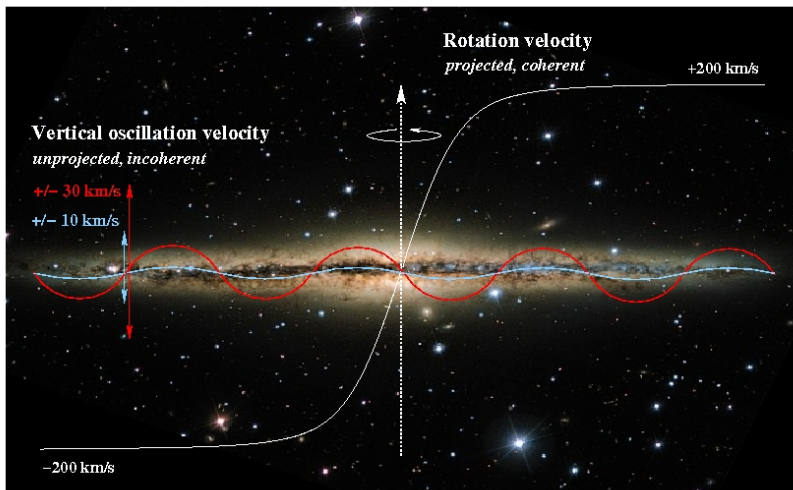
....and apply relation to face-on galaxies where the *vertical oscillations* of stars can be measured.



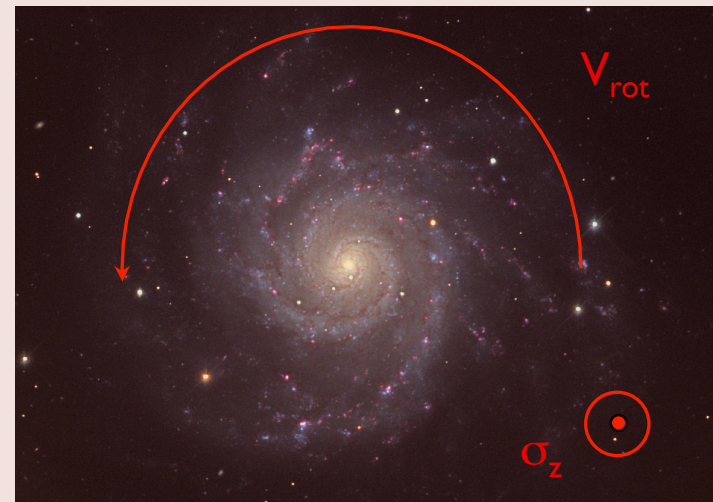
► * $1.5 < k < 2$ for exp, sech, sech²

Edge-on or Nearly Face-on ?

- ✓ Rotation projected
- ✗ Vertical dispersion *inaccessible* except via statistical *kinematic* correlations
- ✓ Vertical height projected

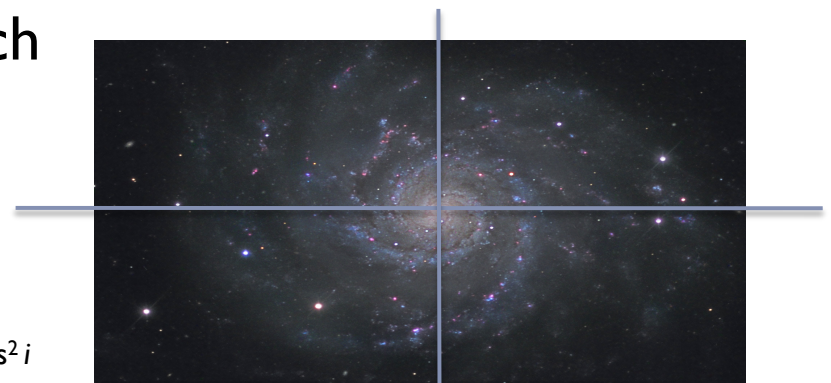


- ✓ Rotation accessible at high spectral resolution
- ✓ Vertical dispersion projected
- ✗ Vertical height *inaccessible* except via statistical *photometric* correlations



The problem

- ▶ If you look at completely face-on galaxies you can't measure rotation → can't estimate total mass (total potential)
- ▶ Even if you look at *moderate inclination* ($i \sim 30^\circ$) galaxies, you get components of the stellar velocity dispersion (σ) which are not vertical (σ_z) but radial (σ_R) or tangential (σ_ϕ).
- ▶ In other words, σ is a vector – the velocity ellipsoid
- ▶ From the solar neighborhood we expect: $\sigma_R > \sigma_\phi > \sigma_z$
- ▶ But we can only observe 2 spatial dimensions:
 - ▶ How do we solve for σ_z ?
- ▶ And how do we solve for σ_R , which turns out to be interesting for understanding disk heating?



1st moment: $V_{\text{los}} = V \sin i$
 2nd moment: $\sigma_{\text{los}}^2 = \sigma_\phi^2 \sin^2 i + \sigma_z^2 \cos^2 i$

los = line of sight

1st moment: $V_{\text{los}} = 0$
 2nd moment: $\sigma_{\text{los}}^2 = \sigma_R^2 \sin^2 i + \sigma_z^2 \cos^2 i$

Continuity Equation

- ▶ The mass of fluid in closed volume V , fixed in position and shape, bounded by surface S at time t

- ▶ $M(t) = \int \rho(\mathbf{x}, t) d^3\mathbf{x}$

- ▶ Mass changes with time as

- ▶ $dM/dt = \int (\partial \rho / \partial t) d^3\mathbf{x} = - \int \rho \mathbf{v} \cdot d^2\mathbf{S}$


NB: ∂ = partial derivative

- ▶ mass flowing out area-element d^2S per unit time is $\rho \mathbf{v} \cdot d^2\mathbf{S}$

- ▶ The above equality allows us to write

- ▶ $\int (\partial \rho / \partial t) d^3\mathbf{x} + \int \rho \mathbf{v} \cdot d^2\mathbf{S} = 0$

- ▶ $\int [\partial \rho / \partial t + \nabla \cdot (\rho \mathbf{v})] d^3\mathbf{x} = 0$

 Divergence theorem

- ▶ Since true for any volume

- ▶ $\partial \rho / \partial t + \nabla \cdot (\rho \mathbf{v}) = 0$

This is CE

▶ In words: the change in density over time (1st term) is a result of a net divergence in the flow of fluid (2nd term). Stars are a collisionless fluid.

Collisionless Boltzmann Equation

- ▶ Generalize concept of spatial density ρ to phase-space density $f(\mathbf{x}, \mathbf{v}, t) d^3\mathbf{x} d^3\mathbf{v}$, **where** $f(\mathbf{x}, \mathbf{v}, t)$ is the distribution function (DF)
- ▶ $f(\mathbf{x}, \mathbf{v}, t) d^3\mathbf{x} d^3\mathbf{v}$ gives the number of stars at a given time in a small volume $d^3\mathbf{x}$ and velocities in the range $d^3\mathbf{v}$
- ▶ The number-density of stars at location \mathbf{x} is the integral of $f(\mathbf{x}, \mathbf{v}, t)$ over velocities:

▶ $n(\mathbf{x}, t) = \int f(\mathbf{x}, \mathbf{v}, t) d^3\mathbf{v}$

$$\nu(\mathbf{x}) \equiv \int f d^3\mathbf{v}$$

- ▶ The mean velocity of stars at location \mathbf{x} is then given by

▶ $\langle \mathbf{v}(\mathbf{x}, t) \rangle = \int \mathbf{v} f(\mathbf{x}, \mathbf{v}, t) d^3\mathbf{v} / \int f(\mathbf{x}, \mathbf{v}, t) d^3\mathbf{v}$

$$\bar{v}_i \equiv \frac{1}{\nu} \int f v_i d^3\mathbf{v}$$

quantities
you can
measure

S&G notation

Notation we'll adopt



CBE *continued*

- ▶ **Goal:** Find equation such that given $f(\mathbf{x}, \mathbf{v}, t_0)$ we can calculate $f(\mathbf{x}, \mathbf{v}, t)$ at any t , ...
....and hence our observable quantities $n(\mathbf{x}, t)$, $\langle \mathbf{v}(\mathbf{x}, t) \rangle$, etc.
- ▶ $f(\mathbf{x}, \mathbf{v}, t_0)$ is our initial condition
- ▶ The gravitational potential does work on $f(\mathbf{x}, \mathbf{v}, t)$
- ▶ Introduce some useful notation and relate to the potential
 - ▶ Let $\mathbf{w} \equiv (\mathbf{x}, \mathbf{v}) = (w_1 \dots w_6)$
 - ▶ $\mathbf{w}' \equiv d\mathbf{w} / dt = (\mathbf{x}', \mathbf{v}') = (\mathbf{v}, -\nabla\Phi) = (w_1 \dots w_3, -\nabla\Phi)$



CBE *continued*

- ▶ Recall CE gives: $d\rho/dt + \nabla \cdot (\rho \mathbf{v}) = 0$
- ▶ Replace $\rho(\mathbf{x}, t) \rightarrow f(\mathbf{x}, \mathbf{v}, t)$
- ▶ CE gives:
 - ▶ $df/dt + \sum_{i=1,6} d(fw'_i)/dw'_i = 0$ but:
 - ▶ $dv_i/dx_i = 0$ x_i, v_i independent elements of phase-space
 - ▶ $dv'_i/dv_i = 0$ $\mathbf{v}' = -\nabla\Phi$, and the gradient in the potential does not depend on velocity.

$$\text{▶ } df/dt + \sum_{i=1,6} w'_i (df/dw'_i) = 0$$

$$\text{▶ } df/dt + \sum_{i=1,3} [v_i(df/dx_i) - (d\Phi/dx_i)(df/dv_i)] = 0$$

$$\text{▶ } df/dt + \mathbf{v} \cdot \nabla f - \nabla \Phi \cdot df/d\mathbf{v} = 0$$

CBE

Vector
notation

Getting something useful out of CBE

- ▶ CBE is the fundamental equation of stellar dynamics
- ▶ It is a special case of Liouville's theorem:
 - ▶ the flow of particles in phase space is incompressible, i.e.
 - ▶ phase-space density is constant.
- ▶ Unfortunately, general solutions to CBE are impractical.
- ▶ However, integral moments of the CBE and velocity provide useful *dynamical* relationships between components of the velocity vector, \mathbf{v} , the velocity ellipsoid, $\boldsymbol{\sigma}$, and the potential, Φ .
- ▶ This will look messy (it is), but very powerful results emerge.



CBE Integrals: warm up to learn tricks

- ▶ Start by integrating CBE over all velocities (0th moment)

- ▶ $\int \{ (df/dt) d^3\mathbf{v} + \sum_{i=1,3} [v_i(df/dx_i) - (d\Phi/dx_i)(df/dv_i)] = 0 \}$

- ▶ We adopt summation convention

- $\mathbf{A} \cdot \mathbf{B} = \sum_{i=1,3} A_i B_i \Rightarrow = A_i B_i$,
- i.e., repeated indices are implicitly summed over

We assume the potential Φ is independent of velocity v_i

- ▶ $\int (df/dt) d^3\mathbf{v} + \int v_i(df/dx_i) d^3\mathbf{v} - (d\Phi/dx_i) \int (df/dv_i) d^3\mathbf{v} = 0$

range of velocities does not depend on time so d/dt comes outside integral and...

v_i range does not depend on x_i so df/dx_i comes outside integral and...

Apply divergence theorem and the fact that $f(\mathbf{x}, \mathbf{v}, t) = 0$ for sufficiently large $|\mathbf{v}|$, i.e., at the surface of $|\mathbf{v}| \rightarrow \infty$

Recall:

$$\nu(\mathbf{x}) \equiv \int f d^3\mathbf{v}$$

and

$$\bar{v}_i \equiv \frac{1}{\nu} \int f v_i d^3\mathbf{v}$$

0

- ▶ $df/dt + d(\nu \bar{v}_i)/dx_i = 0 \quad \leftarrow \text{this is the continuity equation!}$

Next: CBE in cylindrical coordinates

$$df/dt + \mathbf{v} \cdot \nabla f - \nabla \Phi \cdot d\mathbf{f}/d\mathbf{v} = 0$$

$$\frac{\partial f}{\partial t} + v_R \frac{\partial f}{\partial R} + \frac{v_\phi}{R} \frac{\partial f}{\partial \phi} + v_z \frac{\partial f}{\partial z} + \left(\frac{v_\phi^2}{R} - \frac{\partial \Phi}{\partial R} \right) \frac{\partial f}{\partial v_R} - \frac{1}{R} \left(v_R v_\phi + \frac{\partial \Phi}{\partial \phi} \right) \frac{\partial f}{\partial v_\phi} - \frac{\partial \Phi}{\partial z} \frac{\partial f}{\partial v_z} = 0$$

In what follows:

- (1) The disk is in steady-state, so we can drop the first term
- (2) we will assume the galaxy is azimuthally symmetric (e.g., a nice, circular, smooth disk) we can ignore all derivatives w.r.t. the azimuthal coordinate ϕ .

- (3) The divergence theorem allows us to drop all integrals of velocity derivatives *unless* the moment is w.r.t. that velocity, in which case $v_i df/dv_i \rightarrow f$, and:

$$\nu(\mathbf{x}) \equiv \int f d^3\mathbf{v}$$

CBE- v_z moment: Surface-mass density Σ_{disk}

- ▶ Multiplying CBE by v_z , integrating over all velocities, assuming steady state, azimuthal symmetry, and using the divergence theorem yields:

$$\int v_z d^3\mathbf{v} \left\{ \overset{0}{\cancel{\frac{\partial f}{\partial t}}} + v_R \overset{0}{\cancel{\frac{\partial f}{\partial R}}} + \frac{v_\phi}{R} \overset{0}{\cancel{\frac{\partial f}{\partial \phi}}} + v_z \frac{\partial f}{\partial z} + \left(\frac{v_\phi^2}{R} - \frac{\partial \Phi}{\partial R} \right) \overset{0}{\cancel{\frac{\partial f}{\partial v_R}}} - \frac{1}{R} \left(v_R v_\phi + \frac{\partial \Phi}{\partial \phi} \right) \overset{0}{\cancel{\frac{\partial f}{\partial v_\phi}}} - \frac{\partial \Phi}{\partial z} \overset{0}{\cancel{\frac{\partial f}{\partial v_z}}} = 0 \right\}$$



$$\frac{\partial(\nu \overline{v_R v_z})}{\partial R} + \frac{\partial(\nu \overline{v_z^2})}{\partial z} + \frac{\nu \overline{v_R v_z}}{R} + \nu \frac{\partial \Phi}{\partial z} = 0$$



CBE- v_z moment: Σ_{disk} *continued*

- ▶ 1st and 3rd terms are smaller than 2nd and 4th by factors of $(z/R)^2$, and can be dropped.

$$\frac{\partial(\nu \overline{v_R v_z})}{\partial R} + \frac{\partial(\nu \overline{v_z^2})}{\partial z} + \frac{\nu \overline{v_R v_z}}{R} + \nu \frac{\partial \Phi}{\partial z} = 0$$

- ▶ We also substitute the definition

$$\sigma_i^2 = \overline{v_i^2} - \overline{v_i}^2$$

- ▶ Where $\langle v_i \rangle$ (second term) is zero for a system in steady state

$$\frac{\partial(\nu \sigma_z^2)}{\partial z} + \nu \frac{\partial \Phi}{\partial z} = 0$$

(I) CBE

CBE- v_z moment: Σ_{disk} *continued*

- ▶ Now use Poisson's equation to define the potential Φ in cylindrical coordinates assuming azimuthal symmetry (no dependence of v and Φ on ϕ):
 - ▶ $4\pi G v(\mathbf{x}) = \nabla^2 \Phi(\mathbf{x}) = \frac{d^2 \Phi}{dz^2} + (1/R) \frac{d}{dR} [R(d\Phi/dR)]$
 - ▶ Remember: $\rho = v_i m_i = \langle v \rangle \langle m \rangle$; we drop $\langle \rangle$ notation here
- ▶ For $d\Phi/dR = v^2(R)/R$ and $V(R)$ constant, the last term vanishes
- ▶ In general, in a highly flattened system near the mid-plane the 2nd term on the r.h.s. is much smaller than 1st term.

$$\frac{\partial^2 \Phi}{\partial z^2} = 4\pi G v$$

(2) Poisson

CBE- v_z moment: Σ_{disk} *continued*

- Next, integrate Poisson over z and relate to CBE:

Note $\frac{\partial \Phi}{\partial z} = 0$
at $z = 0$ by
symmetry

$$\int_{-z}^{+z} \frac{\partial^2 \Phi}{\partial z^2} dz = 4\pi G \int_{-z}^{+z} v dz$$

← Indefinite integral
↓ Definite integral

$$= 2 \frac{\partial \Phi}{\partial z}$$

Plug in to CBE

$$\frac{\partial(\nu \sigma_z^2)}{\partial z} = -2\pi G v \int_{-z}^{+z} v dz$$

$\int_{-\infty}^{+\infty} v dz \equiv 4\pi G \Sigma_{\text{disk}}$

(3) CBE+ Poisson

- To complete the calculation to find σ_z , integrate one more time in z .

CBE- v_z moment: Σ_{disk} *continued*

- ▶ To do this last step (integrate [3] in z), let's assume something about the mass distribution function in the vertical direction.
 - ▶ Based on what we know from light profiles of external galaxies:
 - ▶ $v(R,z) = v_0 \exp(-z/h_z - R/h_R)$
- ▶ Suggest a general vertical density function:
 - ▶ $v(z) = 2^{-2/n} v_0 \operatorname{sech}^{2/n}(nz/2h_z)$
 - ▶ $n=1 \rightarrow v(z) = (v_0/4) \operatorname{sech}^2(z/2h_z)$ *isothermal case*
 - ▶ $n=2 \rightarrow v(z) = (v_0/2) \operatorname{sech}(z/h_z)$ *intermediate*
 - ▶ $n=\infty \rightarrow v(z) = v_0 \exp(z/h_z)$ *what's observed (maybe)*
- ▶ The surface-density Σ_{disk} follows from direct integration:
 - ▶ $n=1 \rightarrow \Sigma_{\text{disk}} = v_0 h_z$
 - ▶ $n=2 \rightarrow \Sigma_{\text{disk}} = (\pi/2) v_0 h_z$
 - ▶ $n=\infty \rightarrow \Sigma_{\text{disk}} = 2v_0 h_z$



CBE- v_z moment: Σ_{disk} *continued*

- ▶ The gradient of the potential follows from the corresponding indefinite integral:

- ▶ $\frac{\partial \Phi}{\partial z} = 2\pi G \int v \, dz$

- ▶ $= 2\pi G v_0 h_z \tanh(z/2h_z), \quad n = 1$

- ▶ $= 2\pi G v_0 h_z \arctan[\sinh(z/h_z)], \quad n = 2$

- ▶ $= 2\pi G v_0 h_z [1 - \exp(-z/h_z)], \quad n = 3$

- ▶ Lastly, we integrate the gradient of the potential and divide by v to solve for σ_z^2 : $\frac{\partial \Phi}{\partial z}$

- ▶ $\sigma_z^2 = 2\pi G h_z \Sigma_{\text{disk}} \quad n = 1$

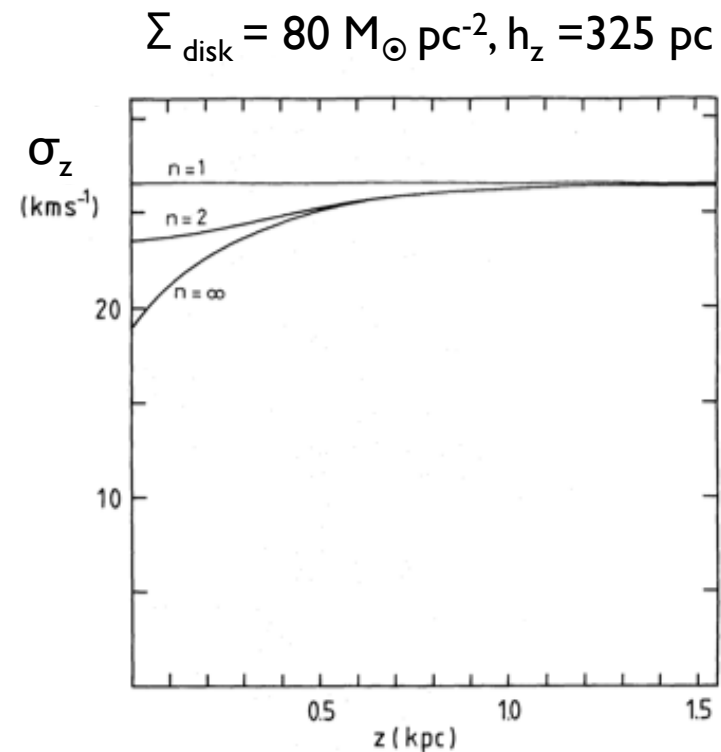
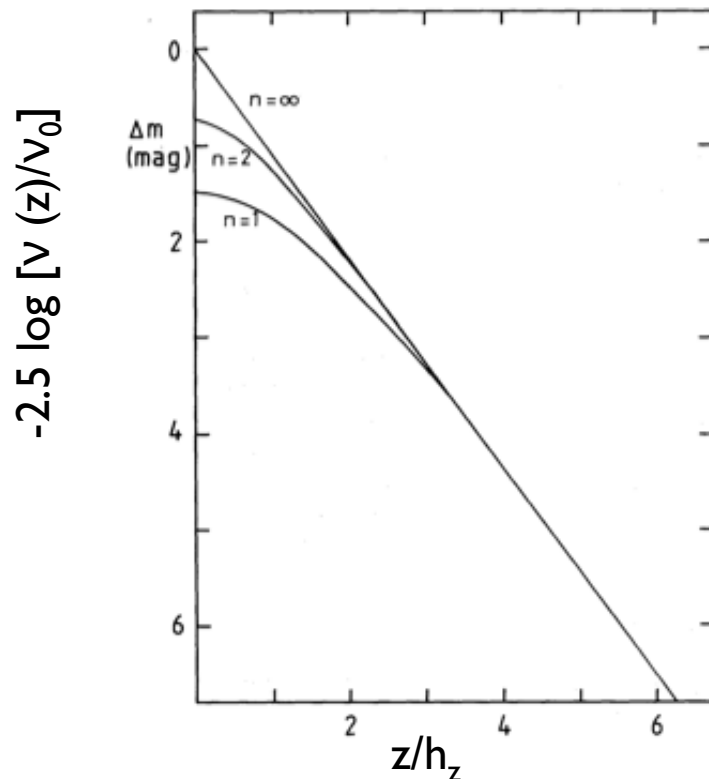
- ▶ $\sigma_z^2 = 1.705 \pi G h_z \Sigma_{\text{disk}} \quad n = 2$

- ▶ $\sigma_z^2 = 3\pi/2 G h_z \Sigma_{\text{disk}} \quad n = 3$



CBE- v_z moment: Σ_{disk} *continued*

- ▶ If the disk is locally isothermal, $d\sigma_z^2/dz = 0$
 - ▶ Why is this? What does isothermal mean in terms of kinematic motion?



Finally....the Disk Mass formula

Use statistical measure of *disk thickness* from edge-on galaxies ...

vertical distribution*

thickness

vertical oscillations

$$\Sigma = 100 \left(\frac{k}{3/2} \right)^{-1} \left(\frac{h_z}{444 \text{ pc}} \right)^{-1} \left(\frac{\sigma_z}{30 \text{ km/s}} \right)^2 M_{\text{sol}} \text{ pc}^{-2}$$

Disk mass
surface density

....and apply relation to face-on galaxies where the *vertical oscillations* of stars can be measured.



► * $1.5 < k < 2$ for exp, sech, sech²

CBE- v_R and $v_R v_\phi$ moments:

- ▶ Multiplying CBE by $v_R v_\phi$, integrating over all velocities, assuming steady state, azimuthal symmetry, and using the divergence theorem yields:

$$\frac{\partial(\nu \overline{v_R^2 v_\phi})}{\partial R} + \frac{\partial(\nu \overline{v_R v_z v_\phi})}{\partial z} - \frac{\nu}{R} \left(\overline{v_\phi^3} - \overline{v_\phi} R \frac{\partial \Phi}{\partial R} - 2 \overline{v_R^2 v_\phi} \right) = 0$$

- ▶ Multiplying CBE by v_R , integrating over all velocities, and assuming azimuthal symmetry (ϕ -derivatives=0) yields:

$$\frac{\partial(\nu \overline{v_R})}{\partial t} + \frac{\partial(\nu \overline{v_R^2})}{\partial R} + \frac{\partial(\nu \overline{v_z v_R})}{\partial z} + \nu \left(\frac{\overline{v_R^2} - \overline{v_\phi^2}}{R} + \frac{\partial \Phi}{\partial R} \right) = 0$$



CBE- v_R and $v_R v_\phi$ moments: Epicycle approximation

- ▶ The CBE- v_R and $v_R v_\phi$ moments combined with this identify (valid when ellipsoid is aligned with the potential and symmetric about v_ϕ):

$$\overline{(v_\phi - \bar{v}_\phi)^3} = (\bar{v}_\phi^3 - \bar{v}_\phi \bar{v}_\phi^2) - 2\bar{v}_\phi(\bar{v}_\phi^2 - \bar{v}_\phi^2) = 0$$

yield

$$\bar{v}_R^2 \left(\frac{\partial \bar{v}_\phi}{\partial R} + \frac{\bar{v}_\phi}{R} \right) - \frac{2\bar{v}_\phi}{R} (\bar{v}_\phi^2 - \bar{v}_\phi^2) = 0$$

- ▶ Which can be rearranged to give:

$$\frac{\sigma_\phi^2}{\sigma_R^2} = \frac{1}{2} \left(\frac{\partial \ln \bar{v}_\phi}{\partial \ln R} + 1 \right)$$

This is powerful because it gives us another piece of information to uncover all of the ellipsoid components $\sigma_R : \sigma_\phi : \sigma_z$

CBE- v_R moment: Asymmetric drift

- ▶ Eliminating time derivatives and assuming there are no streaming motions ($\langle v_r \rangle^2 = 0$) yields:

$$v_c^2 - \overline{v_\phi}^2 = \sigma_\phi^2 - \sigma_R^2 - \frac{R}{\nu} \frac{\partial(\nu \sigma_R^2)}{\partial R} - R \frac{\partial(\overline{v_r v_z})}{\partial z}$$

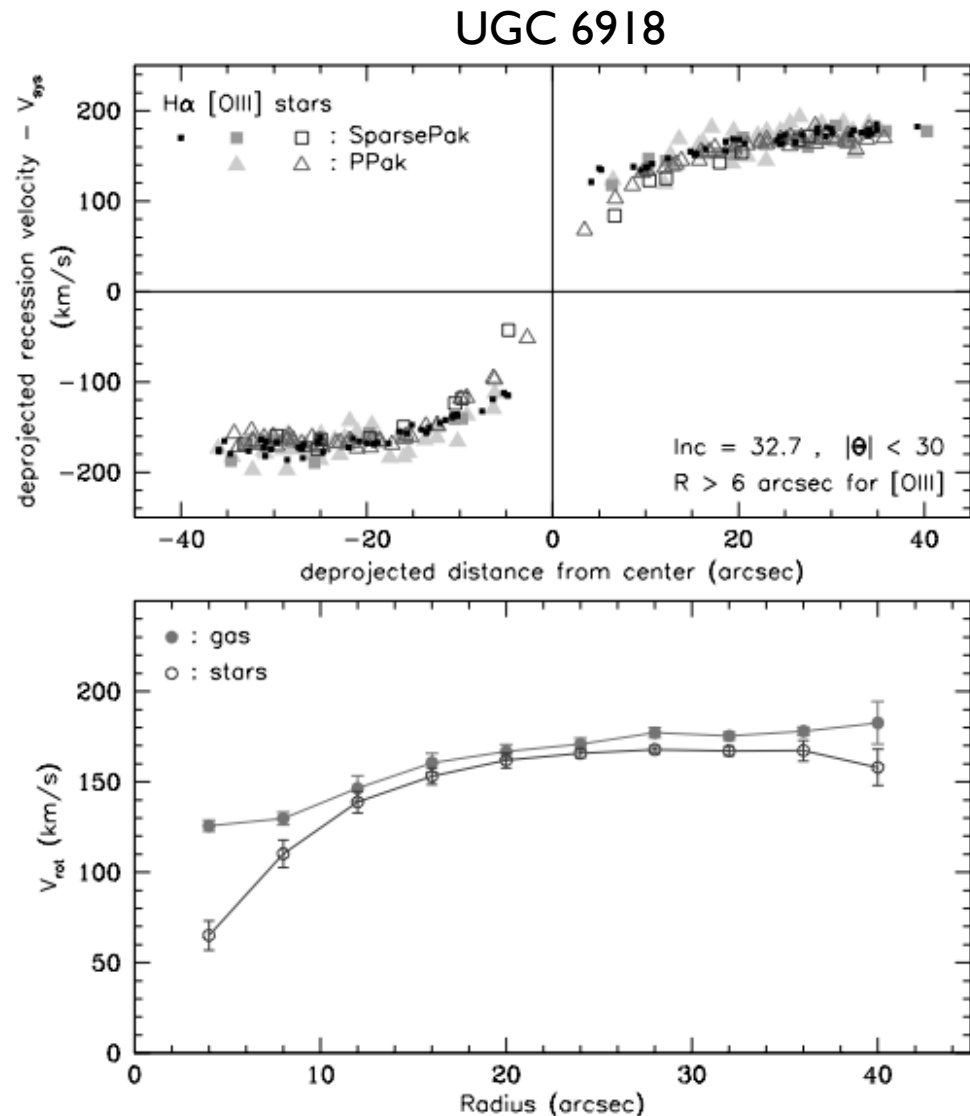
- ▶ *Collisionless particles have tangential velocities smaller than the circular speed of the potential, in quadrature proportion (**think: energy**) to their velocity dispersion.*
- ▶ This is powerful because it relates the velocity dispersion ellipsoid components to tangential velocities, thereby giving us another piece of information to uncover all of the ellipsoid components $\sigma_R : \sigma_\phi : \sigma_z$
- ▶ Now the problem is over constrained, i.e., σ_{maj} , σ_{min} plus two dynamical relations (epicycle approx. and asymmetric drift).
 - ▶ A good thing because there are a lot of assumptions.



Asymmetric drift

- ▶ Assume the gas tangential velocity is close to v_c
 - ▶ Why is this reasonable?
- ▶ V_ϕ is the tangential velocity of the stars

Bershady et al. 2010



Wrapping up:

- ▶ If we make some assumptions
 - ▶ about the distribution function $v(R,z)$, namely a double exponential in R and z ,
 - ▶ that the ellipsoid tilt yields a last term between 0 and σ_z^2
 - ▶ and we substitute in the epicycle approximation to eliminate σ_ϕ

$$v_c^2 - \overline{v_\phi}^2 \approx \sigma_R^2 \left(\frac{1}{2} \frac{\partial \ln \overline{v_\phi}}{\partial \ln R} + \frac{2R}{h_\sigma} + \frac{R}{h_R} - 1 \right) + \frac{\sigma_z^2}{2}$$

- ▶ This formula, plus direct measurements of
 - ▶ $v_c, v_\phi, \sigma_{\text{maj}}, \sigma_{\text{min}}$are our best-bet combination for
 - directly measuring Σ_{disk}
 - decomposing rotation curves,
 - determining disk M/L , and
 - the dark-matter density distribution.

